

# **Project « BEAUTIFUL CAR »**

## Activity

The company « BEAUTIFUL CAR » is a car body shop that has been in business for over 40 years. It takes care of the complete cycle of services linked to its activity.

# Location The company is located in Wallonia, close to the French border.

# Strengths

- Bodywork approved insurance all companies.
- A growing market, intrinsically linked to that of vehicles.
- Highly qualified staff.
  - Good recurring profitability and excellent financial health.

#### **Assets**

The Company owns its own property, comprising a 1,400 m<sup>2</sup> building on 4,400 m<sup>2</sup> of land, located in an industrial estate.

# Key figures

Revenue : 1 450 000€ ➤ EBITDA: 360 000€ ➤ Net cash: **600 000€** 

➤ Shareholder capital: 775 000€

➤ FTF: 7

### Transaction

After more than 25 years with the company, the shareholder of « BEAUTIFUL CAR » wishes to sell the business. The sale will take the form of a share deal for 100% of the company's shares, including the business and property.

# Contact person



#### **Esteban Diez** Partner

+32 473 99 53 73

esteban.diez@fb-transmission.com