

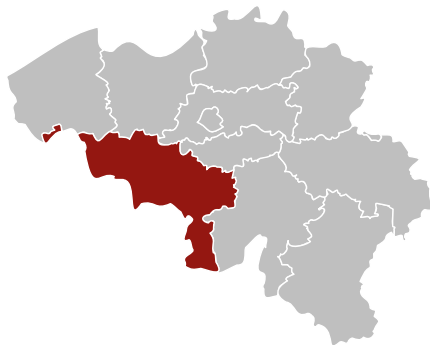
# Project « BRIOCHE »

## Activity





**BRIOCHE** is an artisan bakery with a B2B and public clientele that includes nursing homes for the elderly, hospitals and care centres for the disabled.

## Location

The company is active in the **province of Hainaut**.



## Strengths

-  The company has an excellent reputation and a **regular customer base**.
-  The company has been around for almost 80 years and has **extensive market experience**.
-  Good recurring profitability and **sales growth**.
-  The company employs 17 people and has **its own building in an ideal location**.

## Key figures

- Revenue: **2 M€**
- Normalized EBITDA: **220 K€**
- Shareholder's equity: **700 K€**
- Net cash: **100 K€**





## Transaction

The capital of this family business, whose origins date back to the early 20th century, is owned by two brothers. The older brother, who is in charge of management (commercial, administrative, social, financial, etc.), wants to retire. The younger brother, who manages production, is staying on, to ensure continuity. The sale will take the form of a **share deal for 100% of the shares** of the company.

## Contact persons





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