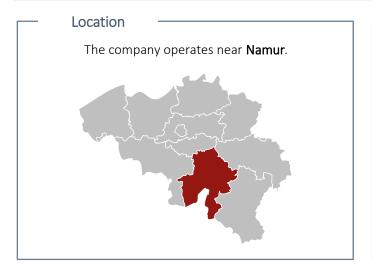


Project « SILVER SPOON»

Activity

The « SILVER SPOON » group is made up of two companies: a property company and an operating company specialising in on-site and takeaway catering and event organisation.



Strengths



The company has an excellent reputation and a recurrent customer base.



The company employs more than 10 people, and its staff are reliable and competent.



Strong recurring profitability and sales growth.



The company is strategically located and faces little direct competition.



Transaction

The shareholders and founders of the « SILVER SPOON » companies wish to withdraw from the business. The priority transaction envisaged would be a share deal for 100% of the shares in the two companies.

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