

Project «BATTERY»

Activity

The company « BATTERY » has been specialising for nearly 10 years in the **distribution of lead batteries** used in a wide range of applications, including marine, small motor vehicles, alarms and surveillance cameras, but also solar panels and medical equipment.

Location

The customers, exclusively professional, are located in **Europe**.



Strengths



An excellent **reputation** based on the performance and reliability of the distributed brand.



A market of **the future**, with strong development potential in the area of applications.



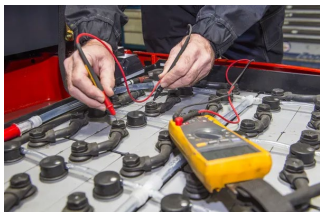
A **significant growth potential**, both in terms of customers and geography.



Many **loyal customers** and **recurring sales**.



Excellent **financial health** and **profitability**.



Key figures

- Revenues: **6m€**
- Ebitda: **330k€ (en croissance)**
- Equity: **320k€**
- Net cash: **210k€**

Transaction

After almost 10 years at the head of the company, the shareholder of the company « BATTERY » wishes to retire. He is willing to **support the buyer and ensure continuity in management**. The sale will take the form of a **share deal for 100% of the company's shares**.

Contact persons



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